

## Beneficiary Listing Template

Please furnish your entity's details in the following format:

<b>% of Ownership</b>	<b>Entity Type*</b>	<b>Entity Name</b>	<b>Tax ID #</b>	<b>Address 1</b>	<b>Address 2</b>	<b>City</b>	<b>State</b>	<b>Zip Code</b>	<b>Country</b>

\*Charity, Corporation, Individual, Partnership, Pension, Trust

To access the file electronically, navigate to:

[https://edocs.globetax.com/documenttemplates/Beneficiary\\_Listing\\_Template.xlsx](https://edocs.globetax.com/documenttemplates/Beneficiary_Listing_Template.xlsx)

Sample