

# About Us

GLOBETAX

Founded in 1992, GlobeTax is the world's trusted provider of foreign tax relief services to the investment and financial services community.

Cross-border withholding tax recovery is a highly complex and often manual process with numerous factors affecting available entitlements and recovery speeds. We help maximize investment returns by ensuring that investors benefit from our extensive tax treaty research and relationships with foreign tax authorities and custodians. In addition, we provide services for U.S. withholding tax reporting compliance to financial intermediaries.

GlobeTax also manages the market infrastructure for tax reclaims on American Depositary Receipts (ADRs), as the appointed agent for all four US Depositories issuing DRs: BNY Mellon, Citi, Deutsche Bank, and JPMorgan.

Other clients include: Asset Managers, Broker Dealers, CSDs, Custodians, Depositories, Hedge Funds, High Net Worth Individuals, Institutional Investors, Issuers and Transfer Agents.

## Why GlobeTax?



Uniquely positioned to successfully file reclaims on our client's behalf in the shortest possible timeframe due to long-standing relationships with foreign tax authorities.



We collect and renew all required documentation for claim filings.



You benefit from our strategic long-term relationships with all major prime brokerage firms and global custodians.



Our Tax Reclaim Specialists possess unparalleled industry experience, and work directly with major financial institutions and foreign tax authorities.

OVER

**7,000,000**

RECLAIMS PROCESSED A YEAR

CLIENTS IN

**45+**

COUNTRIES

OVER

**2,000**

EVENTS PROCESSED ANNUALLY

**245+**

JURISDICTIONS MONITORED

**GlobeTax fees contingent and payable only after money has been recovered.**

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GlobeTax does not provide or offer tax, investment or legal advice and nothing provided here is intended to constitute the provision thereof.

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